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Agenda

- Welcome
- Why invest in private equity & alternative markets?
- Investing without regret
- 4 Top Areas to Invest in 2016
- Top 5 Investment Opportunities Today

Why Invest in Private Markets

- Stock Volatility & Global Financial Crisis
- The Lost Decade 2000 - 2010
- Correlation of public assets – lack of true diversity
- Diversifying Portfolio to add private & alternative investments to retail Investors
- Products to hedge against inflation

2016 TSX Hits Bear Market

S&P/TSX Composite Index

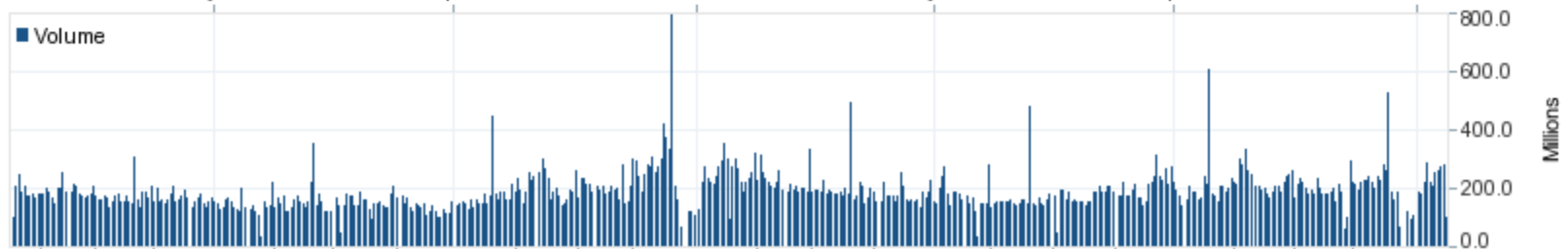
■ ^GSPTSE

18 Jan, 2016



© Yahoo!

■ Volume



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2015 E&Y Survey

What asset class are clients most likely to allocate capital investment?

#1 Private Equity

#2 Real Estate

In fact, over 45% of Ernst & Young clients are expected to increase their private equity positions in 2016

FOLLOW THE LEADERS

- Yale 24.3% in 2009
- OMERS 16% in 2009
- CPP started PE in 2001
- BCIMC 1.4% 2000
- Yale 32% & 52% RE
- OMERS 47% in 2014
- CPP 18.5% & 30% RE
- BCIMC to 10.4% 2014

***2014 Public TSX \$70B**

***\$150B Private Equity in Canada**

Best in Class Philosophy

- Starts with being a strong advocate for our clients
- Focus on limited amount of products that are well researched and in stable sectors
- Creating a diversified shelf:
 - Strong retail shelf of Best in Class Issuers
 - Exclusive Opportunities for our clients
 - Local investment opportunities

Partners Track Record

Over \$7 Billion raised in PE

lululemon  athletica

\$225,000,000

Recapitalization
Advent / Highland

URBAN BARN

Equity Partnership with
Stern Partners

 **BuildDirect**
Quality Building Materials for Less

\$16,600,000

Capital Raise from
Omers Ventures



\$50,000,000

Sale of Ft St James
to Pope & Talbot

ROBEEZ[®]

\$30,500,000

Sale to Stride Rite
Corporation

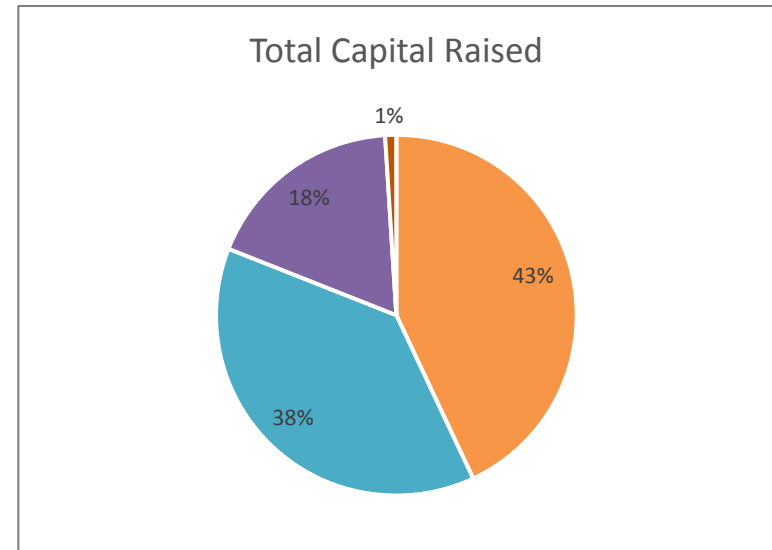
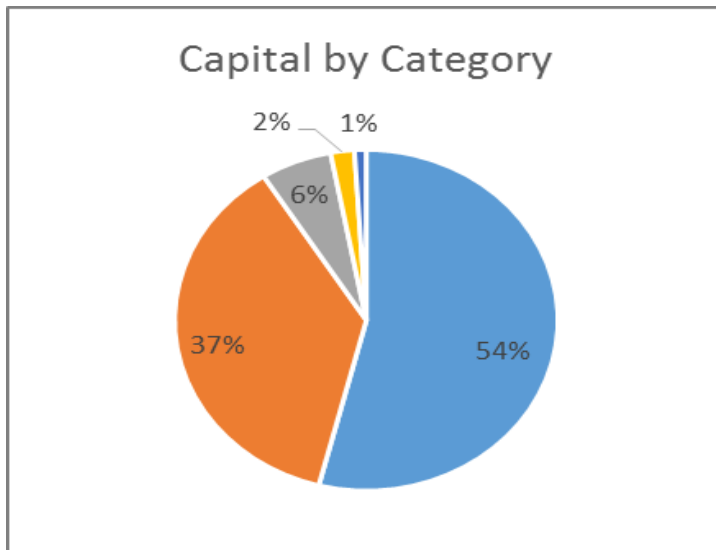


\$2,700,000,000

Sale to Fortress Capital
Advisor to the
Board of Intrawest

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Our Investment Strategy



■ Real Estate - 54% (\$47,471,271)

■ Yield Product - 37% (\$32,031,438)

■ High Growth - 6% (\$5,658,341)

■ Energy / Resources - 2% (\$1,964,000)

■ Other - 1% (\$595,210)

■ Growth - 43% (\$37,867,310)

■ Yield - 38% (\$33,766,833)

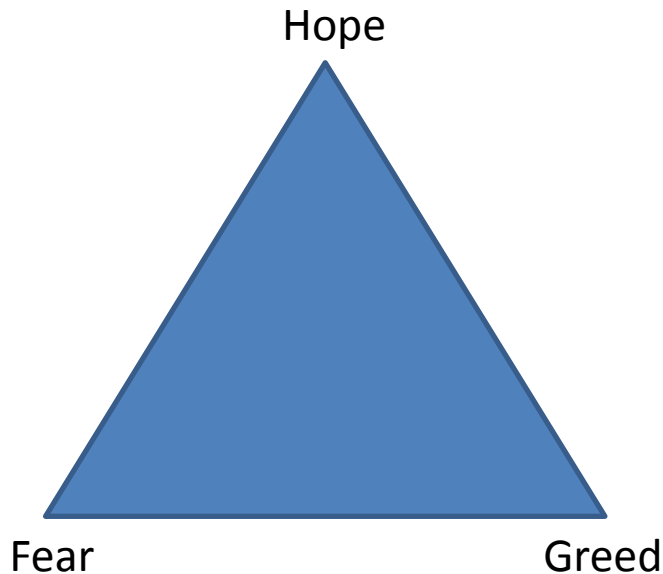
■ Growth & Yield - 18% (\$15,491,107)

■ Other - 1% (\$595,210)

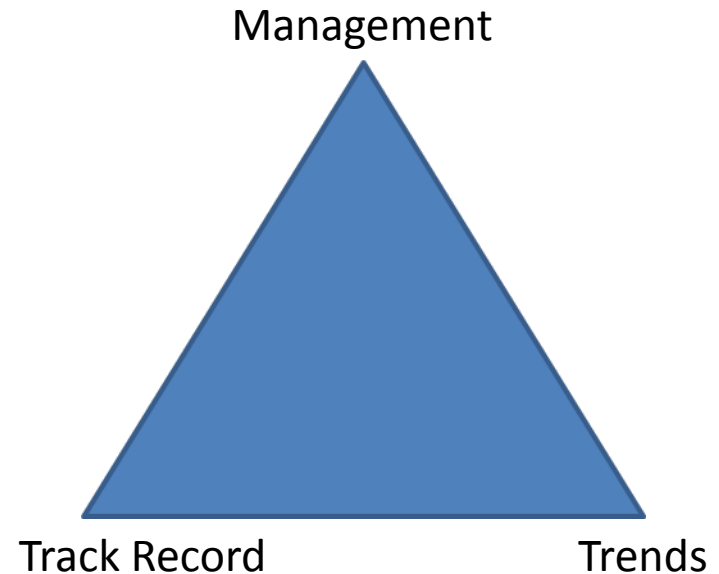
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Investing Without Regret

Recipe for Disaster



Recipe for Success



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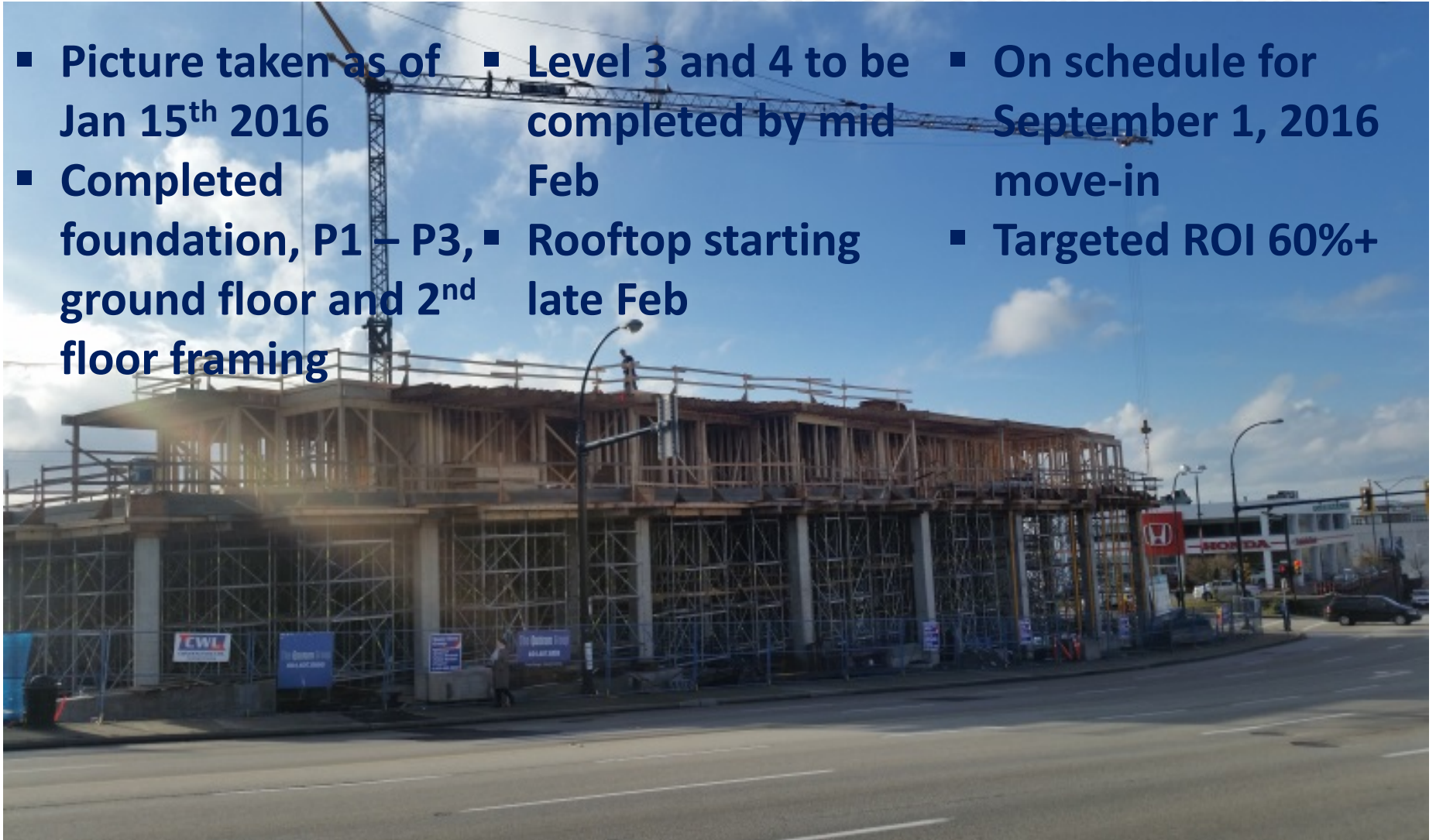
Top 4 Areas to Invest in 2016

- **Foreign Student Housing in Vancouver**
- **Senior Housing specializing in Memory Care**
- **Mobile Parks**
- **Car Wash Operation in the US Desert States**

Example: GEC Burnaby Investment Opportunity

**** For Accredited Investors Only****

- Picture taken as of Jan 15th 2016
- Completed foundation, P1 – P3, ground floor and 2nd floor framing
- Level 3 and 4 to be completed by mid Feb
- Rooftop starting late Feb
- On schedule for September 1, 2016 move-in
- Targeted ROI 60%+



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Top 5 Real Estate Opportunities Today

- **Clear Sky** – US Cashflowing Apartment opportunity
- **Acheson** – Light Industrial west side of Edmonton
- **Triumph** – Owning strip malls across Canada
- **Prestige** – Owning cash flowing hotels in Canada
- **AP MIC** – Conservative cash flowing MIC
concentrating on BC

**** VETTED BY TRIVIEW CAPITAL LTD****

Thank You!



Craig Burrows, President and CEO

(403) 984-6570

#414,815 1st Street SW, Calgary, AB T2P 1N3

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